

## Pursuing the Right Balance



#### Patients see and experience....

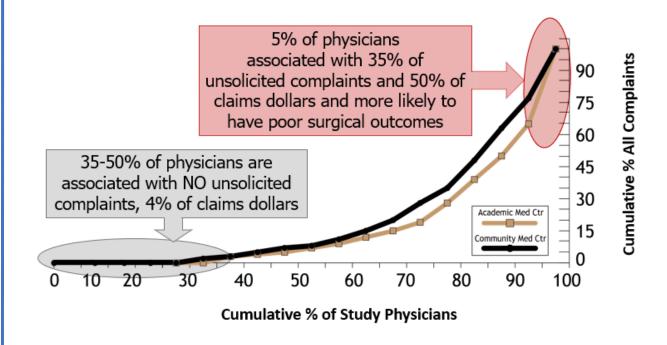
# PARS® Patient Complaints

"While asking Dr. XX about my diagnosis, responded that my questions were annoying..."

"Asked to sign a consent... for another patient (same last name)."

"Dr. YY examined me without any protective attire... didn't wash hands either..."

# **Cumulative Distributions of Physicians by Patient Complaints**



#### And sometimes team members see things...

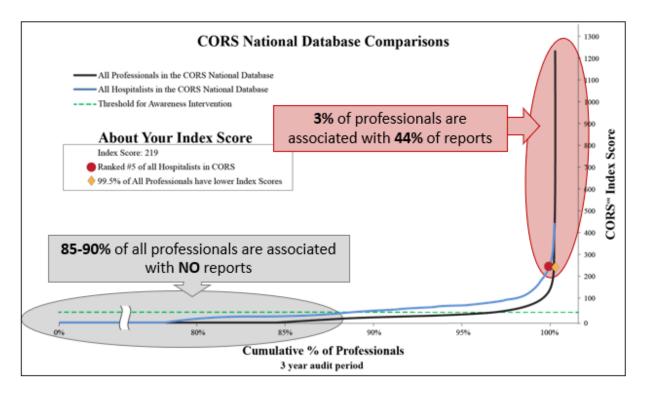
# **CORS** Sm Co-worker Concerns

"Offered Dr. X a pair of gloves before the procedures...said 'no thanks' and threw them in the trash and continued."

"Dr. YY refused to mark the procedure site said, 'I stopped coloring in kindergarten'."

"I stated we needed to do the timeout before procedure. Dr. ZZ declared, 'Wow, aren't you a bossy cow.'"

## Co-Worker Report Distribution



#### Physicians who model disrespect account for:

50-70% of your organization's malpractice claims experience and cost

#### And if you personally need care:

You are 20-30% more likely to have a surgical site infection

You are 20-40% more likely to develop Sepsis

You are 24-30% more likely to die if you require trauma care

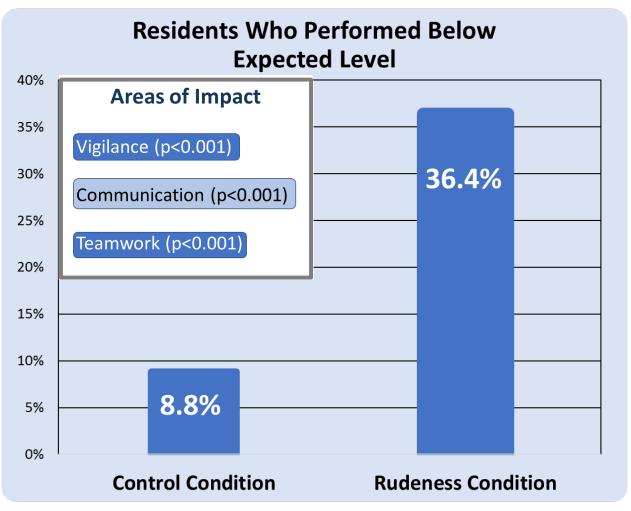
\*Includes surgical site infections, wound disruptions, and medical complications (e.g. pneumonia, embolism, stroke, MI, UTI)

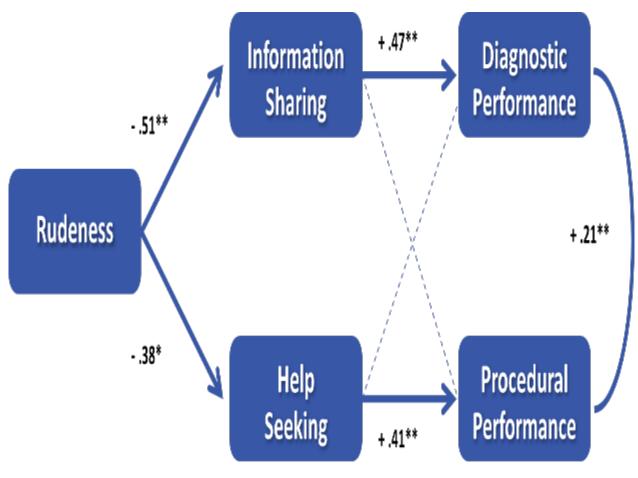






#### The Impact of Rudeness on Individual & Team Performance





BMJ Katz et al., BMJ, 2019.

PEDIATRICS Riskin et al., Pediatrics, 2015.

#### Team Function Key Concepts

#### Team members...



Know each other





Understand
each other's
roles and
responsibilities





Create psychological safety



Ask clarifying questions



#### Pursuit of Professional Accountability Requires an Infrastructure



#### **PEOPLE**

- Committed Leadership
- Project Champions
- Implementation Teams



#### **ORGANIZATION**

- Clear Goals and Values
- Procedures
- Sufficient Resources
- Tiered Intervention Models



#### SYSTEMS

- Tools, Data and Metrics
- Reliable Review Process
- Training

#### Tulane University School of Medicine



#### Mission:

We improve...through *DISCOVERY* and *TRANSLATION* of the best science into clinical practice and education; to *DELIVER* the *HIGHEST QUALITY* patient care and *PREPARE* the next generation...

#### **Core Values:**

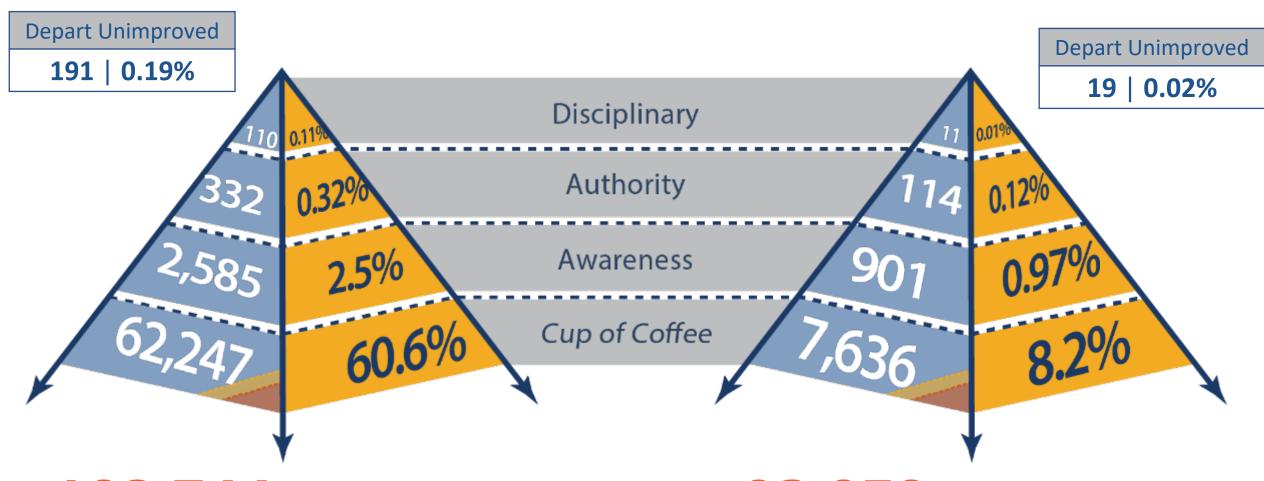
- Accountability
- Compassion
- Quality
- Collaboration

- Integrity
- Diversity
- Creativity

#### **Implementation Teams** Promoting Professionalism Pyramid **Tiered Intervention Models Training** Level 3 No "Disciplinary" Intervention change Level 2 Pattern Dr. John Messenger "Guided" Intervention persists By Authority "Offered Dr. X a pair of Level 1 gloves before the Apparent pattern "Awareness" Intervention procedures...said 'no thanks' and threw them in the trash and continued." **Informal** Egregious Single concern "Cup of Coffee" (merit?) Mandated reviews Mandated Majority of professionals (provide routine feedback)

**Project Champions** 

#### CPPA Experience



102,744 Physicians in the PARS National database

93,050 Professionals in the CORS National database

## For a single "event"...



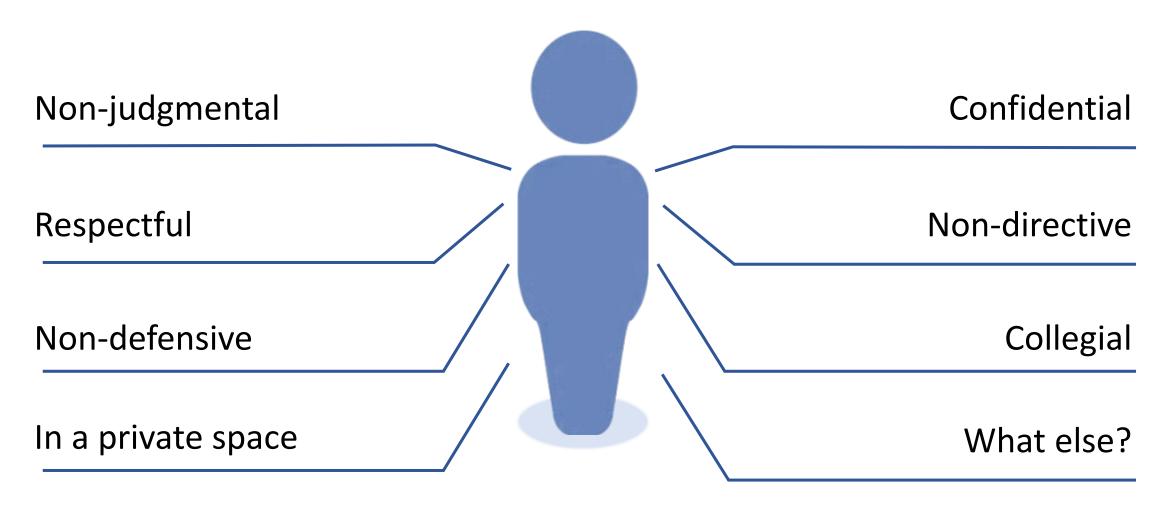
# Informal Conversation Regular (Cup of Coffee)

For those who have shared...what went well?

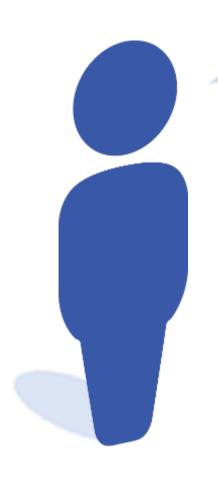
What were the challenges?

#### If you were on the receiving end...

#### You would want the conversation to be:

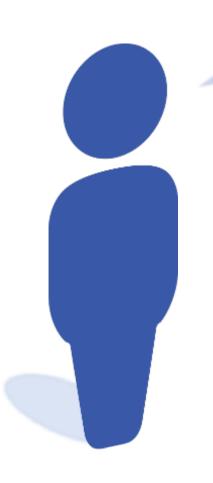


#### Elements for "Informal" Conversations



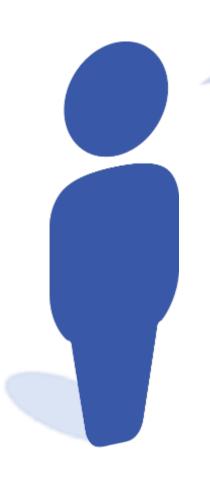
#### Goals

- Deliver a single story/observation.
- Let the recipient know the behavior/ performance was observed.



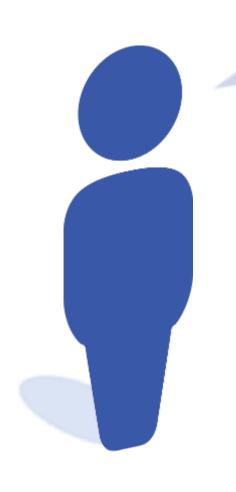
### **Opening**

- I am here as a member of the Professionalism/Environment of Learning Program
- You are an important team member...
- I observed/received a report...
- We are committed to sharing...



#### **Review Story**

- Review story with sufficient specifics
- "I know there are two sides..."
- Avoid seeming judgmental
- Avoid "you" word
- Pause



## Respond

- Pushbacks
- Questions
- Emotions

#### Empathic Engagement

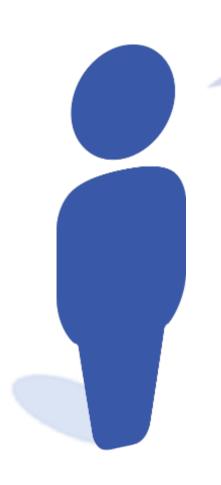
It seems like things have been stressful.

empathy

I can understand how challenging that must have been.

How are you doing?

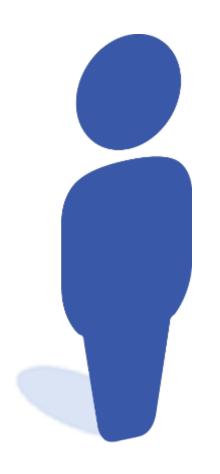
I mainly wanted to check-in with you.



#### Close

- Express appreciation
- Ask to reflect
- Encourage alternative response

## Types of Pushback





Deflection



Dismissal



Distraction



#### Pushback: Deflection

#### It's not me, it's the...

- Patients (unique, difficult)
- Staff
- System
- Your failed leadership



#### Pushback: Dismissal

"Do you know who I am?"
"I don't accept..."

- Data/Story
- Seriousness
- You want me to spend my time on this?



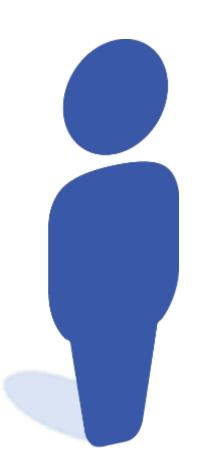
#### Pushback: Distraction

#### "We should really be focusing on...

- System/other team members
- Other low performers
- Morale/Burnout
- Nurses weaponize reporting



#### Stay on Goal

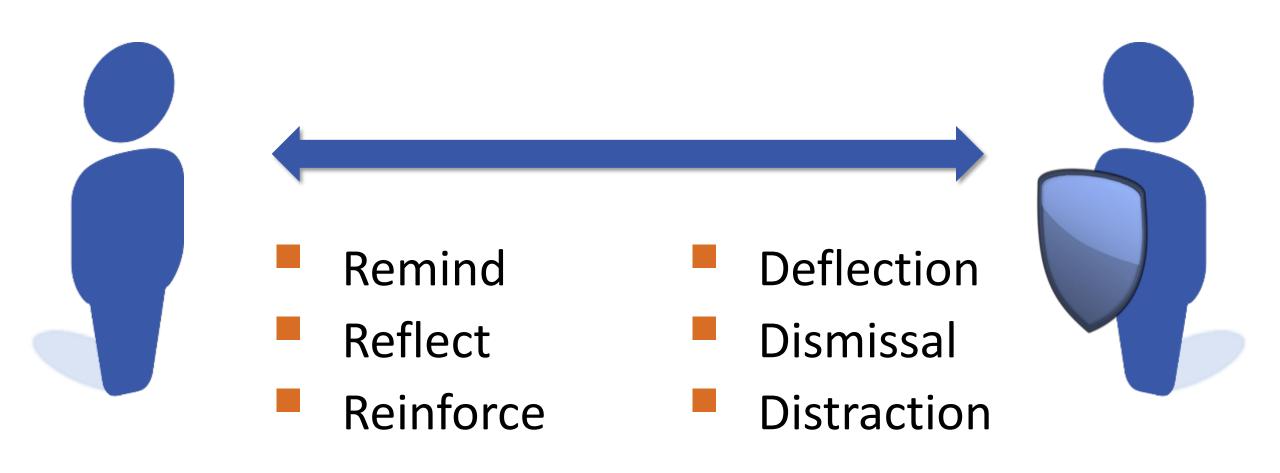


# Your responses should reflect the Goals of the conversation

- An observation/ report was made
- Deliver the message



#### Now it's your turn...





Resident on hospitalist serviced reported:

"We asked for a consult. Dr. Consultant came by and left a note...I was uncertain about his orders and tried to get a clarification before he left the unit...he just turned back to me and declared so everyone could hear... 'It's in the note and I am confident you can read and figure it out.'...and then walked off."

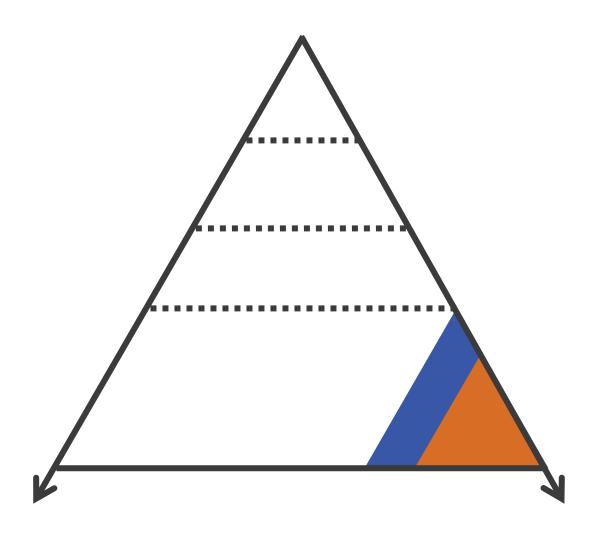


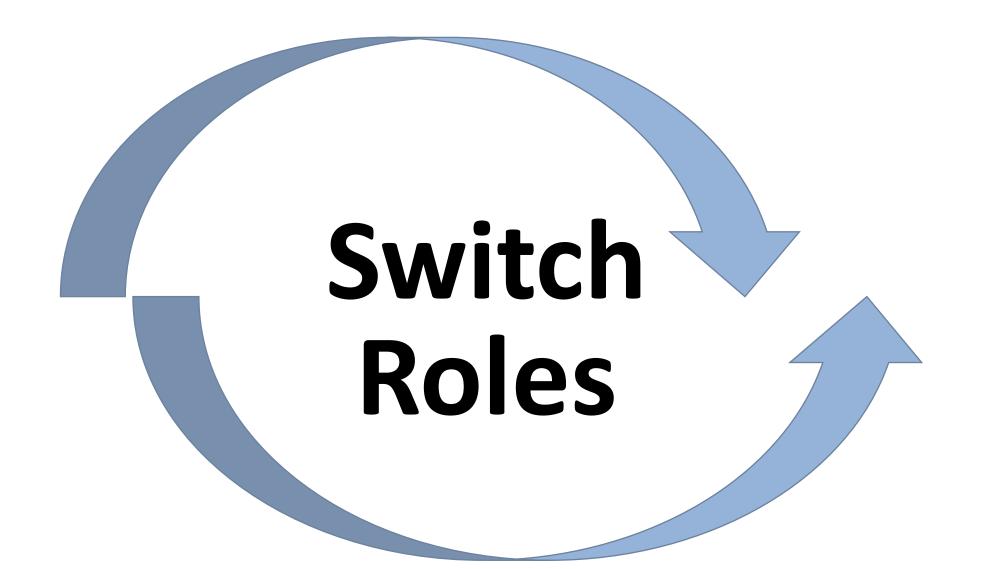
qrco.de/consultanttulane

## Deflection

- 1. "The note was clear; I know they are bright...not sure why they didn't understand."
- 2. "Sometimes the residents get a bit behind and want us to do their work."
- 3. "Are they being properly developed as clinicians if we have to spoon feed them?"

What did you experience?
Observe?





Messenger becomes the Receiver / Receiver becomes the Messenger



#### Learner reports:

"Dr. Kelly said, 'You must have been the first person in your family to go to college...I bet they are so proud."

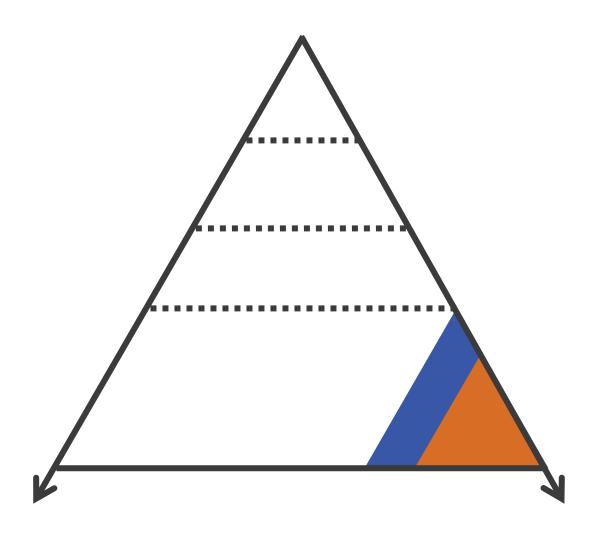


qrco.de/kellytulane

## Dismissal

- 1. "I thought it was funny, why are they taking it so personal?"
- 2. "This is not a big deal; you are wasting both of our time talking about this."
- 3. Again, it was meant to be a joke, if they can't take a joke then I don't know what to tell you."

What did you experience?
Observe?



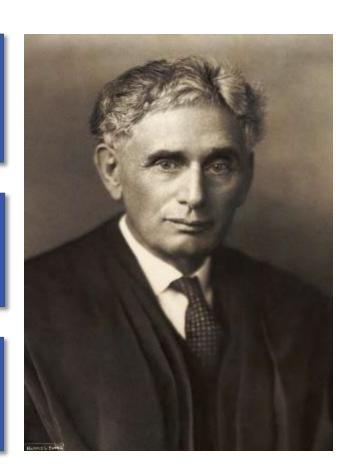
Moving forward, what might be helpful to you?

# Three Characteristics Define a Profession: Justice Louis Brandeis

Body of knowledge that is owned by the profession; distinguished from mere skill.

Occupation pursued largely for others; financial return not the accepted measure of success.

Obligation for self regulation. (group regulation too)



# Center for Patient and Professional Advocacy

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## Thank you



Or visit: vumc.org/patient-professional-advocacy

Let Us Hear Your Comments and Questions